

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 03, 2020

REGISTRATION NO: 27413
BONDS ISSUED BY: Lexington R-V School District
AMOUNT OF ISSUE: \$5,700,000.00 (Series 2020) COUNTY: Lafayette

DATE OF ISSUE: August 05, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing, and betterment of school facilities including, without limitation, a new commons area, a new kitchen, and renovations to the kindergarten classrooms and restrooms at the Elementary School; renovations at the High School; District-wide heating, ventilation and air conditioning improvements (HVAC), lighting upgrades, paving of parking lots, roof replacement, and enhanced student and faculty safety with Americans with Disability Act (ADA) compliance; to the extent funds are available, complete other repairs and improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$350,000.00	03/01/2028	*
	\$375,000.00	03/01/2029	*
	\$375,000.00	03/01/2030	*
3.00000%	\$1,100,000.00	03/01/2030	
	\$400,000.00	03/01/2031	*
	\$400,000.00	03/01/2032	*
	\$425,000.00	03/01/2033	*
	\$425,000.00	03/01/2034	*
3.00000%	\$1,650,000.00	03/01/2034	
3.00000%	\$450,000.00	03/01/2035	
	\$450,000.00	03/01/2036	*
	\$475,000.00	03/01/2037	*
5.00000%	\$925,000.00	03/01/2037	
	\$500,000.00	03/01/2038	*
	\$525,000.00	03/01/2039	*
	\$550,000.00	03/01/2040	*
5.00000%	\$1,575,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,372,141.25
INTEREST RATE: 3.01262%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$63,442,968.00

INDEBTEDNESS:	(Including this issue) \$9,139,087.47
NOTICE OF ELECTION:	Published in The Lexington News newspaper on May 20 and 27, 2020.
DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 600 No - 247
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable